



MORNING REPORT

Have Good Trading Day

MONDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35066.75	-839.91	-2.34
NIFTY	10760.60	-256.30	-2.33

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.70	-2.33
HDFCBANK	103.20	-6.32
ICICIBK	10.30	-4.45
INFY	17.75	-1.00
TATA MOTOR	29.75	-3.63
WIPRO	5.46	-0.91

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+950.00
DII's Eq (Provisional)	-508.78
FIIs Index Future	-1988.30
FIIs Index Options	+1525.37
FIIs Stock Future	+700.72
FIIs Stock Options	-276.43

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.0781
EURO	80.0335
YEN 100	58.3600
GBP	91.3369

TOP STORY

- GAIL places order of Rs 440 crore for 350 kilometers Vijaipur (UP) – Auraiya (MP) spurline and Rs 3,500 crore capex for City Gas Distribution in financial year 2019.
- Tata Steel completes completion of 74 percent stake in Bhubaneshwar Power for Rs 255 crore.
- GMR Infra to acquire 4.15 crore shares (11 percent) in GMR Hyderabad International Airport for \$76 million (approx. Rs 484 crore).
- Cera sanitaryware to further explore the proposal to hike stake in Dubai arm.
- Avenue Supermarts completes acquisition of 4.35 crore in Avenue E-Commerce for Rs 49.2 crore.
- Info Edge clarifies that Alipay Singapore has acquired 32,629 shares in Zomato.
- Mangalam Organics to buyback 6.10 lakh shares (6.74 percent equity) at Rs 230 each.
- Aurobindo Pharma gets U.S. FDA approval for Niacin.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25520.96	-665.75	-2.54
NASDAQ	7240.95	-144.92	-1.96
NIKKEI	22695.00	-577.00	-2.50
HANG SENG	31955.00	-645.00	-1.98
SGX NIFTY	10610	-108.00	-...1.01

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	64.88	-0.87
NATURAL GAS	2.853	-0.35
GOLD	1332.80	-0.34
SILVER	16.640	-0.41
COPPER	3.183	+0.03

WORLD EVENTS

USD : ISM Non-Manufacturing PMI
CNY : Caixin Services PMI
EUR : ECB President Draghi Speaks
GBP : Services PMI

RESULT TODAY

HUDCO, IFCI, LAOPALA, MAANALU,
 MANALIPETRO, MMFL, OMKARCHEM,
 PENINLEND, POLYCHEM, TATAMOTOR,
 TATAMTRDVR, TBZ, TCIFIN, TIMKEN,
 UJJIVAN, UNICHEMLAB, USHAMART



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 839.91 points or 2.34% to settle at 35,066.75, its lowest closing level since 16 January 2018. The index fell 168.53 points, or 0.47% at the day's high of 35,738.13. The index slumped 900.25 points, or 2.51% at the day's low of 35,006.41.

The Nifty 50 index fell 256.30 points or 2.33% to settle at 10,760.60, its lowest closing level since 16 January 2018. The index fell 61.95 points, or 0.56% at the day's high of 10,954.95. The index slumped 280.80 points, or 2.55% at the day's low of 10,736.10.

The broader market depicted weakness. The BSE Mid-Cap index slumped 4.03% while the BSE Small-Cap index tumbled 4.65%. Both these indices sharply underperformed the main barometer, the Sensex.

The market breadth turned extremely bearish with more than eight losers for every gainer on BSE. 2,527 shares fell and 310 shares rose. A total of 125 shares were unchanged.

Nifty likely to trade in the range of 10850-11185.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	11004	10891	10765	10652	10590	11129	11242	11368	11450
USDINR	64.142	64.10	64.05	63.93	63.83	64.21	64.32	64.41	64.52



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
UNISHIRE	MEGHNA SAMIR JAGANI	B	150,000	7.52
PWASML	PARAG AGRAWAL	B	77,142	48.72
AIIL	VINOD KUMAR LODHA	B	75,000	63.67
AMFL	MANOJ CHHAGANLAL RATHOD HUF	B	288,000	22
CRPRISK	MAYUR MAHESHKUMAR PANCHAL	B	122,000	40.18

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CAMLINFINE	NTGI COLLECTIVE FUNDS TRUST	BUY	690166	120.29
MASTEK	AJO EMERGING MARKETS SMALL-CAP MASTER FUND LTD.	BUY	126203	461.17
RMDRIP	VARSHNEY ALPNA	SELL	38000	55.49
MAHASTEEL	ACESTAR INFOSOLUTIONS PVT LTD	SELL	150000	85.16
TTKHLTCARE	JUPITER SOUTH ASIA INVESTMENT COMPANY LTD	SELL	46696	812.4

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Fortis Healthcare, HDIL, India Cement, JP Associates, Wockhardt.
- **New In Ban:** HDIL, India Cement.
- **Out of Ban:** Jain Irrigation

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1737	1698	1680	1718	1735	1756
ADANI PORTS	429	424	419	430	435	441
AMBUJACEM	266	258	255	261	264	267
ASIANPAINT	1153	1122	1115	1131	1137	1147
AUOPHARMA	611	623	617	629	636	642
AXISBANK	593	589	583	592	597	601
BAJAJ-AUTO	3413	3267	3197	3326	3397	3456
BANKBARODA	152	154	152	158	161	164
BHARTIARTL	438	436	431	441	445	450
BHEL	100	98	96	101	103	105
BOSCH LTD	19518	19239	19078	19452	19613	19826
BPCL	490	486	480	490	496	500
CIPLA	587	585	578	597	604	615
COALINDIA	296	297	294	301	303	307
DRREDDY	2158	2184	2142	2245	2286	2348
EICHERMOT	28047	26504	26083	26945	27365	27807
GAIL	486	472	466	478	484	490
HCLTECH	985	973	959	995	1009	1032
HDFC	1968	1929	1901	1946	1974	1991
HDFCBANK	1991	1991	1976	2002	2017	2029
HEROMOTOCO	3733	3666	3641	3707	3732	3773
HINDALCO	256	251	246	257	262	268
HINDUNILVR	1371	1355	1340	1377	1392	1415
ICICIBANK	346	346	340	350	357	361
IDEA	91	91	90	94	95	98
INDUSINDBK	1795	1732	1711	1746	1768	1782
INFRA TEL	347	345	339	350	356	360
INFY	1145	1139	1129	1153	1164	1177
ITC	275	269	266	272	275	279
KOTAKBANK	1121	1090	1072	1102	1120	1132
LT	1456	1406	1395	1423	1433	1450
LUPIN	860	873	861	887	898	913
M&M	799	756	749	764	771	778
MARUTI	9402	9451	9392	9518	9577	9644
NTPC	169	169	168	170	171	172
ONGC	195	200	196	202	206	208
POWERGRID	195	192	190	194	195	197
RELIANCE	944	947	933	956	970	979
SBIN	306	309	304	313	317	321
SUNPHARMA	554	572	563	583	592	603
TATAMOTORS	394	396	393	399	402	404
TATAMTRDVR	222	223	222	225	226	227
TATAPOWER	90	88	87	90	91	92
TATASTEEL	697	689	672	718	735	764
TCS	3139	3091	3069	3120	3142	3172
TECHM	611	598	583	612	627	641
ULTRACEMCO	4391	4339	4297	4373	4415	4449
VEDL	341	335	329	341	346	352
WIPRO	301	301	298	305	309	312
YESBANK	360	351	348	354	357	360
ZEEL	595	586	579	597	604	615



NSE CIRCULARS

NSE Download Ref No. : : NSE/INVG/36892: SEBI Order Manish Harish Thakkar (PAN: ACTPT8377N), Proprietor- M/s KE Consulting Group and M/s Kumar Enterprises. w.e.f. feb 28, 2018

NSE Download Ref No. : : NSE/SURV/36893: Trade for Trade Annexure -1 w.e.f. feb 07, 2018

NSE Download Ref No. : NSE/CML/36894: Listing of Equity Shares of Shree Ram Proteins Limited (SME IPO)w.e.f. feb 05, 2018

NSE Download Ref No. : : NSE/CML/36888: Listing of Equity Shares of Solex Energy Limited (SME IPO)w.e.f. feb 05, 2018

NSE Download Ref No. : NSE/CML/36891: Redemption ofIDRs-STAN

NSE Download Ref No. : : NSE/CML/36879: Suspensionof trading in equity shares of Gujarat NRE Coke Limited (GUJNRECOKE)(GUJNREDVR)w.e.f. suspension date





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1311/\$1276 & Resistance = \$1380/\$1404.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **Treasury Rout Sinks Stocks as Rate Angst Deepens: Markets Wrap:** - The selloff in U.S. assets picked up steam as strong jobs data increased the likelihood the Federal Reserve will lift rates next month. Equities headed for the worst week in two years and Treasuries tumbled to a four-year low.
- **Forex - Dollar Extends Gains After Upbeat U.S. Jobs Data:** - The U.S. dollar extended gains against other major currencies on Friday, after data showed that the U.S. economy added more jobs than expected this month, adding to optimism over the strength of the economy. The U.S. Labor Department said the economy added 200,000 jobs in January, beating expectations for a 184,000 gain. The unemployment rate remained unchanged at 4.1% this month, in line with expectations. The report also showed that average hourly earnings rose 0.3% in January, as expected. The greenback was already supported after the Federal Reserve, at the conclusion of its policy meeting on Wednesday, signaled its confidence about inflation and growth in the U.S. The Fed said that inflation is likely to rise this year, boosting expectations for further interest rate hikes under incoming central bank head Jerome Powell.
- **Crude Oil Prices Move Lower Amid Profit-Taking:** - Crude oil prices moved lower on Friday, as traders locked in profits following the commodity's recent rally amid overall optimism over the rebalancing of the market. Oil prices were boosted after a report on Wednesday by the Energy Information Administration showed strong U.S. demand for gasoline and distillates along with weekly declines in domestic supplies of the petroleum products.

TRENDS & OUTLOOK – DATE: 05-FEB- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29820	30060	30377	30699	30976
SILVER (Mar)	36500	37600	38900	40375	41560

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	441	446	454	462	469
ZINC (Feb)	219.65	222.90	226.75	230.20	234.75
LEAD (Feb)	164.25	167.70	171.45	175.80	179.55
NICKEL (Feb)	822	840	871	899	925

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3940	4060	4175	4299	4410
NATURAL GAS (Feb)	171	176	185	193	205

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, Final Services PMI, ISM Non-Manufacturing PMI, Mortgage Delinquencies.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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